



THE UNIVERSITY *of* EDINBURGH
informatics

Advanced Robotics

SO(3)

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Summary and todos

An element of the group....

Can be represented as ...

$$r \in SO(3)$$

rotation

$$\simeq$$

$$\mathbf{R} \in \mathbb{R}^{3 \times 3}$$

Rotation matrix

$$\mathbf{q} \in \mathbb{H} \simeq \mathbb{R}^4, \|\mathbf{q}\| = 1 \quad \text{quaternion}$$

$$\mathbf{w} \in so(3) \simeq \mathbb{R}^3 \quad \text{A velocity ?}$$

$$m \in SE(3)$$

displacement

$$\simeq$$

$$\mathbb{R}^3 \times SO(3)$$

translation rotation

$$\simeq$$

$$\mathbb{R}^3 \times \mathbb{R}^{3 \times 3} \simeq \mathbb{R}^{4 \times 4} \quad \text{Homogeneous matrix}$$

$$\mathbb{R}^3 \times \mathbb{H} \simeq \mathbb{R}^7$$

$$\mathcal{V} \in se(3) = \begin{bmatrix} \mathbf{v} \\ \mathbf{w} \end{bmatrix} \simeq \mathbb{R}^6 \quad \text{A spatial velocity ?}$$

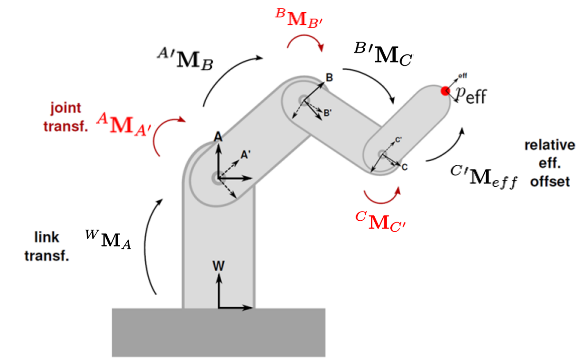
Why is it so complicated to represent a rotation ?

Answer tomorrow

Remember what we need

□ Composition

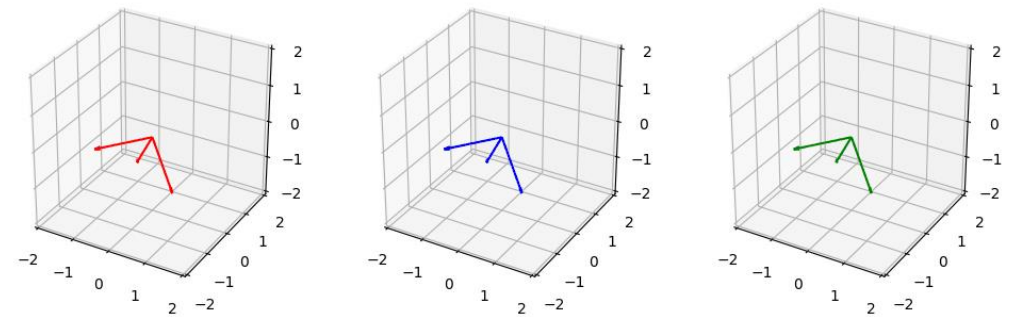
Matrices work well with that



□ But also interpolation

Unfortunately interpolation of rotation matrices do not result in a rotation matrix.

$$R^{-1} = R^T$$
$$\det(R) = 1$$

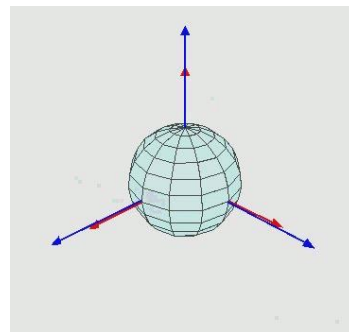


Can we represent $SO(3)$ with only 3 parameters?

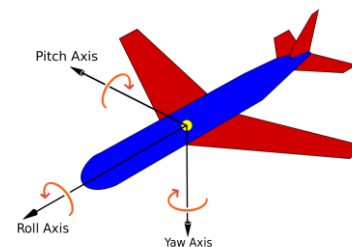
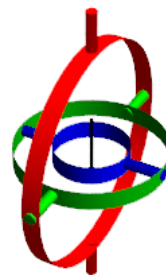
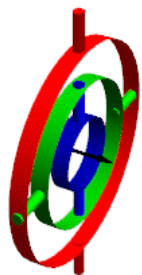
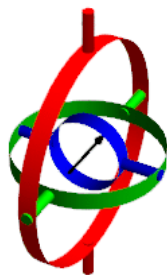
❑ Euler angles: 3 consecutive unit rotations around different axes.

❑ Many conventions possible:

Z-Y-Z (3-1-3) representation

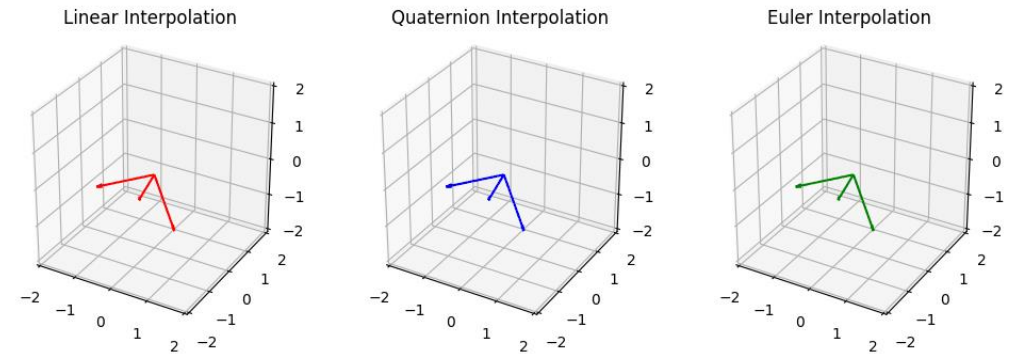


yaw-pitch-roll or Z-Y-X (3-2-1) --> used in flight!



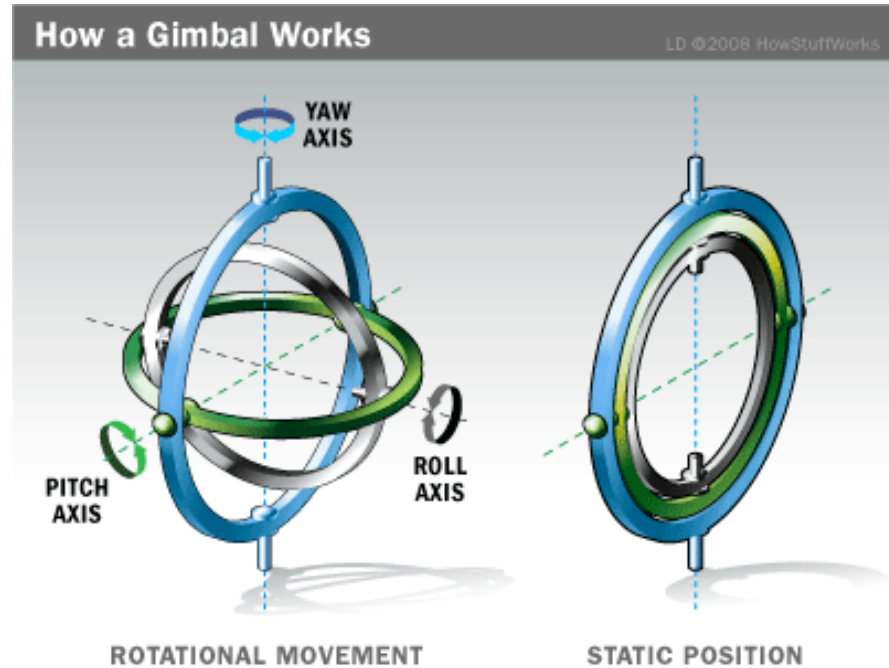
Euler Angles and Gimbal Lock

- Euler angles have a severe problem
 - If two axes align: blocks 1 DOF
 - ‘singularity’ of Euler angles

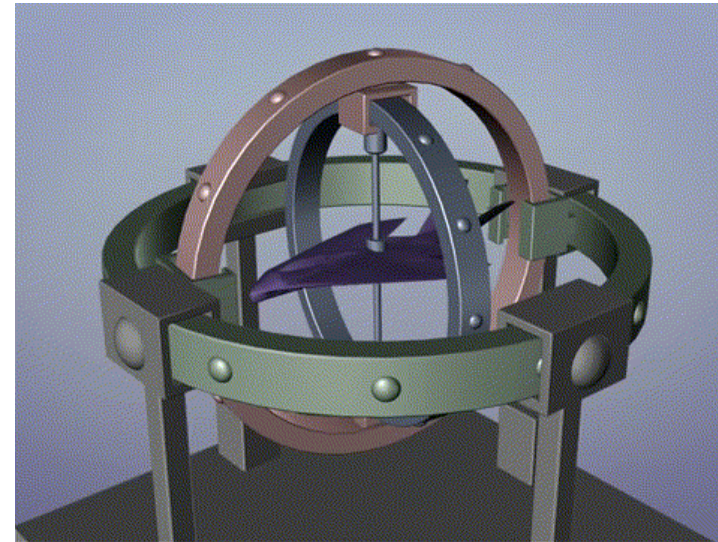


- Pros:
 - minimal representation
 - human readable
- Cons:
 - Gimbal lock
 - Infinite ways to represent rotation (mod. 2π)
 - must convert to matrix to rotate vector
 - no easy composition
 - **Interpolation does not give shortest path**

Euler Angles and Gimbal Lock



- Cons: the *Gimbal Lock*



See source for a good explanation on consequences / mitigation

<https://www.youtube.com/watch?v=zc8b2Jo7mno>

Gimbal lock from matrix operation point of view

(from Wikipedia: https://en.m.wikipedia.org/wiki/Gimbal_lock#Loss_of_a_degree_of_freedom_with_Euler_angles)

$$R = \begin{bmatrix} 1 & 0 & 0 \\ 0 & \cos \alpha & -\sin \alpha \\ 0 & \sin \alpha & \cos \alpha \end{bmatrix} \begin{bmatrix} \cos \beta & 0 & \sin \beta \\ 0 & 1 & 0 \\ -\sin \beta & 0 & \cos \beta \end{bmatrix} \begin{bmatrix} \cos \gamma & -\sin \gamma & 0 \\ \sin \gamma & \cos \gamma & 0 \\ 0 & 0 & 1 \end{bmatrix}$$

An example worth examining happens when $\beta = \frac{\pi}{2}$. Knowing that $\cos \frac{\pi}{2} = 0$ and $\sin \frac{\pi}{2} = 1$, the above expression becomes equal to:

$$R = \begin{bmatrix} 1 & 0 & 0 \\ 0 & \cos \alpha & -\sin \alpha \\ 0 & \sin \alpha & \cos \alpha \end{bmatrix} \begin{bmatrix} 0 & 0 & 1 \\ 0 & 1 & 0 \\ -1 & 0 & 0 \end{bmatrix} \begin{bmatrix} \cos \gamma & -\sin \gamma & 0 \\ \sin \gamma & \cos \gamma & 0 \\ 0 & 0 & 1 \end{bmatrix}$$

Carrying out [matrix multiplication](#):

$$R = \begin{bmatrix} 0 & 0 & 1 \\ \sin \alpha & \cos \alpha & 0 \\ -\cos \alpha & \sin \alpha & 0 \end{bmatrix} \begin{bmatrix} \cos \gamma & -\sin \gamma & 0 \\ \sin \gamma & \cos \gamma & 0 \\ 0 & 0 & 1 \end{bmatrix} = \begin{bmatrix} 0 & 0 & 1 \\ \sin \alpha \cos \gamma + \cos \alpha \sin \gamma & -\sin \alpha \sin \gamma + \cos \alpha \cos \gamma & 0 \\ -\cos \alpha \cos \gamma + \sin \alpha \sin \gamma & \cos \alpha \sin \gamma + \sin \alpha \cos \gamma & 0 \end{bmatrix}$$

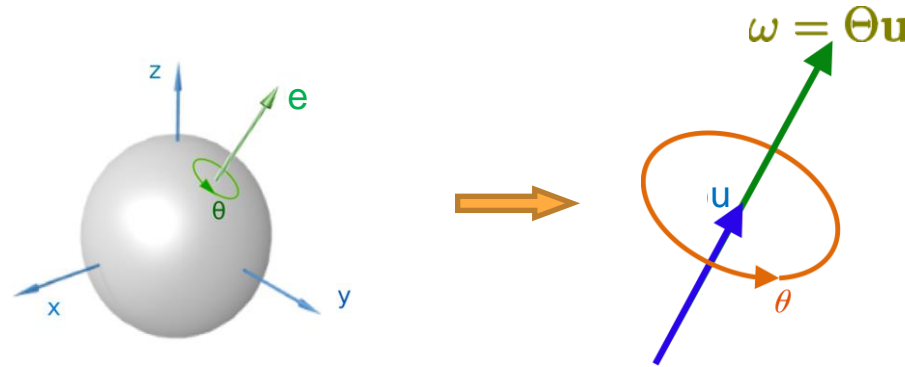
And finally using the [trigonometry formulas](#):

$$R = \begin{bmatrix} 0 & 0 & 1 \\ \sin(\alpha + \gamma) & \cos(\alpha + \gamma) & 0 \\ -\cos(\alpha + \gamma) & \sin(\alpha + \gamma) & 0 \end{bmatrix}$$

Changes in α and γ now affect the same rotation axis

Angle axis representation

- In 3D space, any rotation of a rigid body is equivalent to a single rotation by a given angle θ about a fixed axis \mathbf{u} (ie, the Euler axis).



- Issue: again, not a map, ie hard to rotate a point directly
- However, this will be important later. Let's do some maths to show how this relate to angular velocities

Angle axis derivation



Angle axis derivation

How does velocity represent a rotation?

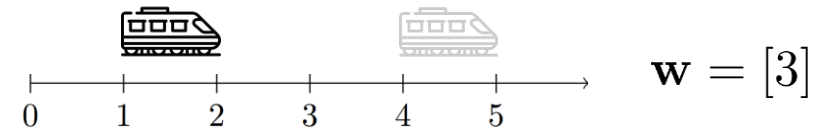
$$r \in SO(3)$$

$$\simeq$$

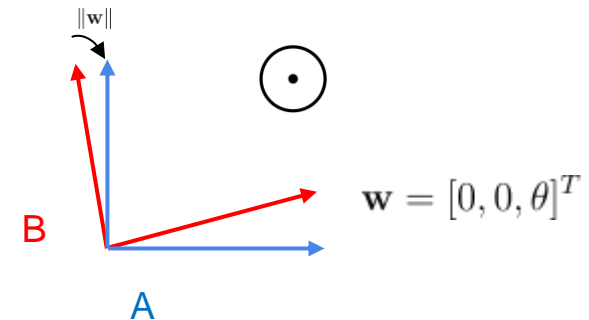
$$\mathbf{w} \in so(3) \simeq \mathbb{R}^3$$

- $so(3)$ is a Lie algebra (just name-dropping here, more later)
- r obtained by integrating \mathbf{w} for a duration of 1 (no unit)

Easy to see in linear space, though not so interesting



To align **A** and **B** we integrate a constant velocity during a time of 1



Angle axis derivation

- $\mathbf{w} \in \mathbb{R}^3$ is a minimal representation of $r \in SO(3)$
- However it does not act as a map. Using velocity definition and derivative we can retrieve matrix representation through matrix exponentiation (Rodrigues formula) - see notes in drupal for full derivation:

$$\mathbf{R}(\mathbf{w}) = \mathbf{I} + \sin\theta \mathbf{u}_\times + (1 - \cos\theta) \mathbf{u}_\times^2$$

where

$$\mathbf{w} = \theta \mathbf{u}, \mathbf{u} = [u_x, u_y, u_z]^T, \|\mathbf{u}\|_2 = 1$$

$$\mathbf{u}_\times = \begin{bmatrix} 0 & -u_z & u_y \\ u_z & 0 & -u_x \\ -u_y & u_x & 0 \end{bmatrix}$$

Skew-symmetric matrix, encoding cross product by \mathbf{u}

Angle axis summary

- ❑ \mathbf{w} minimal representation or rotation
- ❑ Can't be used as operator, needs conversion to matrix form

$$\mathbf{R} = \exp(\mathbf{w}_\times)$$

- ❑ A log operator also exists

$$\mathbf{w}_\times = \log(\mathbf{R})$$

- ❑ Can we find a 3D operator?

A minimal 3D tool for rotations?



A minimal 3D tool for rotations?

3D extension of complex numbers ?

❑ Something like $r = a + ib + jc$

❑ Such that composition would work:

$r_1 * r_2 \Leftrightarrow$ apply transformation r_1 , then r_2 [1]

❑ What rules for j such that composition works ?

It has been proven that no such representation exists in 3D!

[1] More formally and generally, looking for an unital associative algebra A such that $(r_1 * r_2) * r_3 = r_1 * (r_2 * r_3) \quad \forall r_k$ (associativity) and $1 * r = r = r * 1 \quad \forall r$ (unital)

A minimal 3D tool for rotations?

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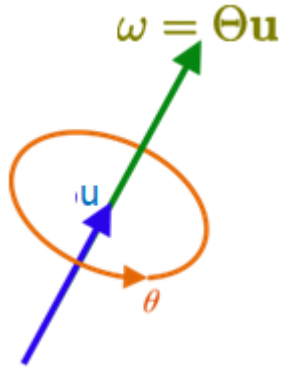
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*Quaternions

Quaternions: extension of complex numbers from 2 dimensions, into 4 dimensions.

Complex numbers: $i^2 = -1$, ie $a + b \cdot i$

Quaternions: $i^2 = j^2 = k^2 = i \cdot j \cdot k = -1$.
ie $a + b \cdot i + c \cdot j + d \cdot k$



\times	1	<i>i</i>	<i>j</i>	<i>k</i>
1	1	<i>i</i>	<i>j</i>	<i>k</i>
<i>i</i>	<i>i</i>	-1	<i>k</i>	- <i>j</i>
<i>j</i>	<i>j</i>	- <i>k</i>	-1	<i>i</i>
<i>k</i>	<i>k</i>	<i>j</i>	- <i>i</i>	-1



Those are the conditions for the Algebra to be unital and associative

Recall the Axis-Angle representation:

- 1) 3d rotation axis is defined by a vector (position in [m]);
- 2) rotational angle is defined by radians.

Quaternions represent all 4 dimensions coherently.

*Rotation: Quaternion

A quaternion is $r \in \mathbb{R}^4$

$$\mathbf{r} = \begin{bmatrix} \sin(\theta/2)u_1 \\ \sin(\theta/2)u_2 \\ \sin(\theta/2)u_3 \\ \cos(\theta/2) \end{bmatrix}$$

with $\mathbf{u} = [u_1, u_2, u_3]$ unit rotation axis

Unit length constraint (to represent rotations)

$$r^T r = r_0^2 + r_1^2 + r_2^2 + r_3^2 = 1$$

A single rotation can be defined by two different quaternions (**this will matter!**)

Exercise:

What is the equivalent quaternion?

A map can be obtained to apply a rotation r to p

$$\mathbf{r}_p' = \mathbf{r} \mathbf{r}_p \bar{\mathbf{r}}$$

With $r_p = [p_x, p_y, p_z, 0]$ (pure quaternion)

*Quaternions: Pros and Cons

- Pros: mini rotation matrices
 - no singularity
 - almost minimal representation
 - easy to enforce constraints
 - easy composition
 - easy interpolation
- Cons
 - somewhat confusing

- **Summary** of Rotation representations
 - need rotation matrix for the rotational operation
 - Quaternions good for free rotations
 - Euler angles OK for small angular deviations...
 - but beware of singularities! **I don't recommend it**