Human-Computer Interaction: Cognitive Walkthrough

Dr Kami Vaniea

Inspection techniques

 Inspection techniques are a class of methodologies where the evaluation is done by one or more experts without involving participants or potential users.

• Pros:

- Cheaper and faster to run than studies on users.
- Leverage the knowledge of experts.
- Cons:
 - Experts are not users and may miss issues a real user would identify.
 - Bias towards more common errors which may be less problematic.
 - Different inspection techniques define "usability" differently.
- Examples:
 - GOMES, expert interviews, body storming, heuristic evaluation, cognitive walkthrough, ergonomic analysis.

GOMES

- Inspection methodology where expert breaks down subtasks into physical actions like: "type y key" or "move hand to mouse" or "move eyes to look at box".
- They then calculate how long the actions would take an average person to accomplish.

Goal



Compare two designs using GOMES

Design A: drag the file into the trash can ^[29]	Design B: use the short cut "control + T" ^[30]
method encoding (operator sequence) ^[31]	method encoding (operator sequence) ^[32]
	1. initiate the deletion (M)
1. initiate the deletion (M)	2. find the icon for the to-be-deleted file (M)
2. find the file icon (M)	3. point to file icon (P)
3. point to file icon (P)	4. press mouse button (B)
4. press and hold mouse button (B)	5. release mouse button (B)
5. drag file icon to trash can icon (P)	6. move hand to keyboard (H)
6. release mouse button (B)	7. press control key (K)
7. point to original window (P)	8. press T key (K)
	9. move hand back to mouse (H)
Total time	Total time
3P + 2B + 2M = 3*1.1 sec + 2*.1 sec+ 2*1.35 sec = 6.2 sec	P + 2B + 2H + 2K + 2M = 1.1 sec + 2*.1 sec + 2*.4 sec + 2*.2 sec + 2*1.35 sec = 5.2 sec

operator	time (sec)
	total typing test time/total number of non-error keystrokes
	Guidelines: ^{[11][12]}
	.08 (135 wpm: best typist)
	.12 (90 wpm: good typist)
К	.20 (55 wpm: average skilled typist)
	.28 (40 wpm: average non-secretary typist)
	.50 (typing random letters)
	.75 (typing complex codes)
	1.20 (worst typist and unfamiliar with the keyboard)
P	1.1 ^{[11][12]}
Н	0.4 ^{[11][12]}
D	.9n _D +. 16 I _D ^{[11][12]}
Μ	1.35 ^{[11][12]}
R	system dependent ^{[11][12]}
suggested operators	
B (mouse button press or release)	0.1 ^[13]
Click a Link/ Button	3.73 ^[14]
Pull-Down List (No Page Load)	3.04 ^[14]
Pull-Down List (Page Load)	3.96 ^[14]
Date-Picker	6.81 ^[14]
Cut & Paste (Keyboard)	4.51 ^[14]
Typing Text in a Text Field	2.32 ^[14]
Scrolling	3.96 ^[14]

https://en.wikipedia.or g/wiki/Keystrokelevel_model

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Heuristic Evaluation

- Basic idea: Have an expert evaluate an interface based on a common set of criteria (heuristics).
- Experts have a broad knowledge of human behavior as well as subject specific knowledge, so their opinion is valuable.

Pros

- Can be done by even a single person.
- No ethics, recording, or other human-related problems.
- Minimal expense to find a large number of potentially expensive problems.
- Cons
 - Experts are not the same as end users, they will miss some things.
 - Heuristics are the most common types of problems, but they do not represent all problems.

Settings

命 Home

Find a setting

System

Recall and Recognition both supported (good). 다 Display 다 Sound

□ Notifications & actions

J Focus assist

() Power & sleep

- □ Battery
- 📼 Storage

- Tablet

- 目 Multitasking
- Projecting to this PC
- % Shared experiences

🛱 Clipboard

Display

ρ

Brightness and color

Change brightness for the built-in display

Change brightness automatically when lighting changes

Help and

documentation

present (good) but

not co-located (less

good).

Night light (on until 7:00 AM)

💽 On

Night light settings

Color profile

Enhanced $\, \smallsetminus \,$

Windows HD Color

Get a brighter and more vibrant picture for videos, games and apps that support HDR.

 \sim

Windows HD Color settings

Scale and layout

Change the size of text, apps, and other items

200% (Recommended)

Sleep better

Night light can help you get to sleep by displaying warmer colors at night. Select Night light settings to set things up.

Help from the web

Setting up multiple monitors Changing screen brightness Fixing screen flickering Adjusting font size

😧 Get help

Give feedback

 \Box \times

Cognitive Walkthrough

- A method that evaluates whether the order of cues and prompts in a system supports the way people process tasks and anticipate the "next steps" of a system.
- When to use it:
 - Initial evaluation of a system
 - Low budget
 - Walk-up-and-use systems or first-use situations
 - Have access to HCI experts
- When to not use it:
 - Formal evaluation of your own system with you as an evaluator.
 - Systems a user will use frequently.

Cognitive Walkthrough Process

- Briefing session to tell experts what to do.
- Evaluation period of 1-2 hours where:
 - Each expert works separately.
 - Take one pass to get a feel for the product.
 - Take a second pass to focus on specific features.
- Debrief session in which experts work together to prioritize problems.
 - Use most important problems to design a study to test if the identified problems are ones that hinder end users.
 - Write a report for the client explaining the problems found and the relative importance of each problem.

Number of evaluators & problems



Figure 15.1 Curve showing the proportion of usability problems in an interface found by heuristic evaluation using various numbers of evaluators. The curve represents the average of six case studies of heuristic evaluation

Source: Usability Inspection Methods, J. Nielson & R.L. Mack ©1994. Reproduced with permission of John Wiley & Sons Inc.

Each evaluator:

Materials needed

- Persona
- Task persona is trying to accomplish
- List of "correct" steps
- Way to record answers to the 4 questions
- Way to record issues found
- Optionally: List of the heuristics

Process

- For each "correct" step:
 - Answer the four questions
 - Record any identified problems (poor aspects)
 - Record any notable good things (good aspects)
- After completing all steps, review the aspects recorded by other evaluators.
- Discuss most serious issues.

The four questions

- 1. Will users want to produce whatever effect the action has?
- 2. Will users see the control (button, menu, label, etc.) for the action?
- 3. Once users find the control, will they recognize that it will produce the effect they want?
- 4. After the action is taken, will users understand the feedback they get, so they can confidently continue on to the next action?

Task: Open the Tasks lecture slides in DrawboardPDF.

Persona 5: Francis Sanchez

Background and Study Choice

- Mature Master Student from Cusco, Peru
- Studies for a MSc in Artificial Intelligence
- Has been working at Company X before their degree and must go back to Company X after graduation since they pay for their tuition.
- Moved here with their partner and two children and live a bit outside of the city centre.
- Was surprised at the amount of student participation in lectures since at their previous university it was uncommon to have tutorials or labs.

Challenges and Pains

- Arrived a week late because of Visa issues and missed the first lectures of each class.
- Pressure to achieve an average of 70% to satisfy the requirements of their scholarship
- Has to travel to classes by bus, so any short notice adjustments or cancellations are hard to deal with.
- Having learned mainly American English, adjusting to the local accent is challenging.
- Despite their partner taking care of most things, they still struggle to balance academic work, networking, and parental responsibilities.

Goals

- Wants to make the most out of the courses here and audits quite a few courses as well.
- Wants to give their children the opportunity to see something of Scotland as well. So, they plan a couple of weekend trips.
- Very keen to learn more of the Scottish culture and tries to attend some socials

Devices

- Uses their company provided Windows laptop for coursework and notes.
- Has an Android smart phone but prefers to use it for calls and messages only.





Task: Open the Tasks lecture slides in DrawboardPDF.

Francis MSc student studying Al who worked in industry previously. More familiar with **American English than** British English. Uses a Windows laptop and an Android smartphone.

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Usability Aspect Report (UAR)

Usability Aspect Reports (UAR)

- Similar to a bug report, but for usability issues.
- Can be about good or bad interface aspects.
- Should link to a heuristic.

Name: Evidence Heuristic: Interface aspect: Explanation Severity or Benefit Rating: Justification (Frequency, Impact, Persistence) Frequency: Impact: Persistence: How I weighted the factors: Possible solution and/or trade-offs Relationships	No. HE-	Problem/Good Aspect:	
Evidence Heuristic: Interface aspect: Explanation Severity or Benefit Rating: Justification (Frequency, Impact, Persistence) Frequency: Impact: Persistence: How I weighted the factors: Possible solution and/or trade-offs Relationships	Name:		
Heuristic: Interface aspect: Explanation Severity or Benefit Rating: Justification (Frequency, Impact, Persistence) Frequency: Impact: Persistence: How I weighted the factors: Possible solution and/or trade-offs Relationships	Evidence		
Interface aspect: Explanation Severity or Benefit Rating: Justification (Frequency, Impact, Persistence) Frequency: Impact: Persistence: How I weighted the factors: Possible solution and/or trade-offs Relationships	Heuristic:		
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How I weighted the factors: Possible solution and/or trade-offs Relationships	Paraiatanaa		
How I weighted the factors: Possible solution and/or trade-offs Relationships	reisistence.		
Possible solution and/or trade-offs Relationships	How I weighted the	e factors:	
Possible solution and/or trade-offs Relationships			
Relationships	Possible solution	and/or trade-offs	
Relationships			
Telefonding	Relationships		
	relationships		

Problem/Good Aspect: Problem

Name: "Tabs" term is confusing

Evidence

Heuristic: Consistency and standards

Interface aspect: Interface uses the term "tabs" to refer to documents that are open concurrently.

DRAWBOARD"" Tabs Tabs Pages Document options Search

Explanation: When trying to open a new document for the first time the user must select "Tabs" and then a + sign under a list of tabs. But the user is most likely trying to open a "document" or a "pdf" and may not associate these concepts with a "tab" since tabs are more often used for websites while "document" is more often used for PDF readers. The UI for Drawboard also does not have a tab UI element.

Severity or Benefit

Rating: Low

Justification: There are few other options, most tech literate users would figure it out.

Frequency: Medium

Relationships: None

Impact: Low

Persistence: High (happens every time)

How I weight the factors: The issue will impact new and infrequent users more than those that use it often and become familiar with the language used. The term "tab" is also likely familiar to this persona and not very dissimilar to "document".

Possible solution and/or tradeoff: Change terminology to "document", "file" or similar word.

DRAWB©ARD ^{***}	Tabs	Recent
☐ Tabs		×
L Pages	L	HCI: HEURISTICS
···· Document options		

🖧 Search	
诊: App settings	

26

Visibility of system status

Google	Search Calendar	~ Q
4	SAVE Discard changes Delete More Actions ~	
Hci QandA		
10/6/2016	2:00pm to 4:00pm 10/6/2016 (GMT+01:00) London Time zone	
All day	Repeat	
Event details	Find a time	
Where	Enter a location	Add guests
Video call	Add video call	Enter guest email addresse Add
Calendar	Kami Vaniea V	Guests can
Description		modify event
		✓ Invite others ✓ see guest list
Attachment	Add attachment	
Event color		
Notifications	No notifications set Add a notification	
Show me as	⊖ Available ● Busy	
Visibility	● Calendar default ○ Public ○ Private	
	By default this event will follow the sharing settings of this calendar: event details will be visible to anyone who can see details of other events in this calendar. Learn more	
	Publish event	

Visibility of system status

Me adding a Q&A session to my Google calendar.

Saving.

Then adding a reminder.

Google	Search Calendar	- Q
+	SAVE Discard changes Delete More Actions V	
Hci QandA		
10/6/2016	2:00pm to 4:00pm 10/6/2016 (GMT+01:00) London Time zone	
All day	Repeat	
Event details	Find a time	
Where	Enter a location	Add guests
Video call	Add video call	Enter guest email addresse Add
Calendar	Kami Vaniea V	Guests can
Description		 modify event ✓ invite others
		✓ see guest list
Attachment	Add attachment	
Event color		
Notifications	Notification V 10 minutes V ×	
		-
Show me as	Available Busy Calendar default Public Private	
visionity	By default this event will follow the sharing settings of this calendar: event details will be visible to anyone who can see details of other events in this calendar. Learn more	

Publish event

Is the reminder saved?

Google	Search Calendar	- Q				
4	SAVE Discard changes Delete More Actions V					
Hci QandA						
10/6/2016	2:00pm to 4:00pm 10/6/2016 (GMT+01:00) London Time zone					
All day	Repeat					
Event details	Find a time					
Where	Enter a location	Add guests				
Video call	all Add video call Add					
Calendar	Kami Vaniea 🗸 🗸	Guests can				
Description		 modify event ✓ invite others 				
Attachment	Add attachment	_				
Event color						
Notifications	Notification V 10 minutes V X					
		_				
Show me as	Available Busy Calendar default Public Private					
, in the second second	By default this event will follow the sharing settings of this calendar: event details will be visible to anyone who can see details of other events in this calendar. Learn more					
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Visibility of system status

I click the back button without clicking "save" and get a warning

Google	Search Calendar	- Q
+	SAVE Discard changes Delete More Actions V	
Hci QandA		
10/6/2016	2:00pm to 4:00pm 10/6/2016 (GMT+01:00) London Time zone	
All day	Repeat	
Event details	Find a time	
Where	Enter a location	Add guests
Video call	Your event has not been saved.	Enter guest email addresse Add
Calendar	Kami Vaniea V	
Description		Guests can ☐ modify event ✔ invite others ✔ see guest list
Attachment	Add attachment	
Event color		
Notifications	Notification v 10 minutes v ×	
	Add a notification	
Show me as	O Available	
Visibility	● Calendar default ○ Public ○ Private	
	By default this event will follow the sharing settings of this calendar: event details will be visible to anyone who can see details of other events in this calendar. Learn more	
	Publish event	

HE-02	Problem/Good Aspect: Problem	
Name: Saved status not visible for calendar chan	ges	Google Search Calendar
Evidence Heuristic : Visibility of status Interface aspect : No visual indication of the save	d state of the document.	Hci QandA 10/6/2016 2:00pm All day Repeat Event details Find a time Where Enter a location
Explanation : When a calendar event element is o or not. As a result a user may try and leave the p	changed it is not clear if it is automatically saved age when it is not saved.	Video call Add video call Calendar Kami Vaniea V Description
Severity or Benefit Rating: Low Justification: A warning box pops up preventing a Frequency: Medium Impact: Low Persistence: High (happens every time) How I weight the factors: The error is very reco an issue but it is a low importance one.	accidental loss of data. overable and the warning is clear, so this may be	Attachment Event color Vestification Notification Add a notification Show me as Available Available Busy Visibility © Calendar default Public By default this event will follow the sharing settings of this calendar: event details will be visible to any who can see details of other events in this calendar. Learn more Publish event
Possible solution and/or tradeoff: Automatic sav	ving is possible, but that may lead to other issues	
Relationships: None		

Repeat	
ils Find a time	
e Enter a location	Add guests
I Add video call	Enter guest email addresse Add
r Kami Vaniea 👻	Cuerta con
	modify event
	 ✓ invite others ✓ see guest list
Add attachment	
Notification V 10 minutes V X	
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s 🔿 Available 💿 Busy	
r 💿 Calendar default 🔿 Public 🔿 Private	
By default this event will follow the sharing settings of this calendar: event details will be visible to anyone who can see details of other events in this calendar. Learn more	
Publish event	

Q

Task: Delete a node from a mindmap

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Cognitive Walkthrough outcome

	Q1: produce effect	Q2: see control	Q3: recognize effect	Q4: understand feedback
Push and hold	No. User wants to delete, not select. There are + symbols elsewhere to add a node, user may attempt to find a - symbol to directly delete rather than trying to select the node.	No. The control is invisible so there is no way to see it. User may also try tapping rather than a long hold, which will also prevent them from seeing it.	Yes.	Yes.
Drag circle	Yes.	Yes.	No. The black hole in the corner is not obviously a way to delete nodes. Users may see it, but they are likely to not recognize it as a way to delete.	Yes.
Tap "delete" button	Yes.	Yes.	Yes.	Yes. 39

Cognitive Walkthrough Process

- Briefing session to tell experts what to do.
- Evaluation period of 1-2 hours where:
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